

CHAIRMAN OF THE JOINT CHIEFS OF STAFF INSTRUCTION

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LANGUAGE, REGIONAL EXPERTISE, AND CULTURE (LREC) CAPABILITY IDENTIFICATION, PLANNING, AND SOURCING

Reference(s): See Enclosure L.

- 1. <u>Purpose</u>. This instruction provides policy and procedural guidance for the identification, planning and sourcing of language, regional expertise, and culture (LREC) capabilities in support of the Department of Defense Strategic Plan for Language Skills, Regional Expertise, and Cultural Capabilities (reference a), national decision-making, and global military operations. This instruction is intended for use in conjunction with established policy, doctrine, and procedural processes and guidance (references b-j).
- 2. $\underline{\text{Cancellation}}$. CJCSI 3126.01 dated 23 January 2006 is cancelled and superseded by CJCSI 3126.01A.
- 3. <u>Applicability</u>. This instruction applies to the Joint Staff, Services, Combatant Commands (CCMDs), and Defense agencies responsive to the Chairman for joint operation planning and execution. Other addressees are for information only.
- 4. <u>Policy</u>. Reference b gives CCMDs the authority to organize and employ forces within the command necessary to accomplish the missions assigned to the command. This instruction provides comprehensive guidance and procedures to CCMDs for identifying LREC requirements in support of CCMDs' operational and security cooperation planning efforts, and planning for day-to-day manning needs in support of operations. The goals of this instruction are to:
- a. Familiarize the Joint Planning and Execution (JPEC) community with LREC capabilities.

- b. Provide geographic CCMDs a single, standardized methodology to identify LREC capability requirements and a process to deliver those requirements to the Services for force development.
- c. Identify and integrate LREC capabilities in all force planning activities in support of joint military operations.
- 5. <u>Definitions</u>. See Enclosure M.
- 6. Responsibilities. See Enclosure B.
- 7. Summary of Changes. This instruction:
- a. Changes the name of the instruction from "Language and Regional Expertise Planning" to "Language, Regional Expertise, and Culture (LREC) Capability Identification, Planning, and Sourcing."
- b. Adds a description of the Language, Regional Expertise and Culture (LREC) Capabilities-Based Requirements Identification Process (CBRIP).
- c. Adds a description of the standardized methodology by which CCMDs will identify and prioritize their LREC capability requirements.
- d. Adds operational guidelines for planners, provides descriptions and examples for the three regional expertise and culture competency dimensions (Core Culture, Regional, and Leader/Influence Functions) and links them to the regional proficiency levels found in reference c.
- e. Deletes the Language and Regional Expertise Planning Process contained in CJCSI 3126.01.
- 8. <u>Releasability</u>. This instruction is approved for public release; distribution is unlimited. DoD components (to include the Combatant Commands), other Federal agencies, and the public may obtain copies of this instruction through the Internet from the CJCS Directives Home Page--http://www.dtic.mil/cjcs_directives.
- 9. Effective Date. This publication is effective upon receipt.

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Lieutenant General, U.S. Army

Director, Joint Staff

- C Language, Regional Expertise and Culture (LREC) Capabilities-Based Requirements Identification Process (CBRIP)
 - D Methodology for LREC Capability Identification
 - E Description of Language Skill Levels
 - F Description of Core Culture Competencies and Proficiencies
 - G Description of Regional Competencies and Proficiencies
- H Description of Leader/Influence Function Competencies and Proficiencies
- I Linking Core Culture, Regional/Technical and Leader/Influence Function Proficiencies to DoDI 5160.70 Proficiency Levels
- J Understanding Language, Regional Expertise and Culture Performance Objectives (Skills)
- ${\rm K}$ Identifying LREC Capability Requirements in OPLANs, OPORDs, RFFs, and IA Requests
 - L References
 - M Glossary of Acronyms, Abbreviations, and Definitions

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ENCLOSURE A

BACKGROUND

1. General

- a. Language, regional expertise and culture (LREC) are enduring warfighter competencies critical to global mission readiness and integral to joint operations. Lessons learned from Operation ENDURING FREEDOM (OEF) and Operation IRAQI FREEDOM (OIF) / Operation NEW DAWN (OND) proved these capabilities save lives and facilitate mission effectiveness throughout conflict, confrontation, and stabilization operations. The continued threat to American and allied interests at home and abroad reinforces the need to maintain and improve the LREC capabilities of the Department of Defense (DOD).
- b. The effort to grow LREC capabilities and transform the force began with the "Defense Language Transformation Roadmap" in February 2005 (reference d) and continues in reference a. Although DOD has made significant strides in LREC training and education, identifying LREC capabilities integral to joint operations within plans are critical to determining manpower and personnel requirements, effectively assessing risk, developing sourcing solutions and making informed investment decisions. LREC capabilities apply across the force and should be addressed in a continuum of capability. The continuum begins with the General Purpose Force (GPF), progresses through surge capability, and culminates with professional level expertise.
- c. Combatant commanders and supporting commanders will ensure LREC capabilities are integrated into all crisis, irregular warfare, contingency, and security cooperation plans as well as day-to-day manning needs in support of military operations. Operating forces of supported commands will identify LREC requirements for adequate and appropriate support to ongoing and planned military operations as well as day-to-day needs for these capabilities in forward basing deployments. CCMDs and force providers must consider all possible sourcing solutions from available DOD resources to include Active, Reserve, National Guard, multi-language technology tools, allied/coalition partners, government civilians, contractor services and military retirees in order to meet the warfighter needs. Enclosure J provides additional details on potential sourcing solutions.

- d. Planners must identify and prioritize LREC requirements for CCMD and component staffs and for combat forces, to enable them to plan and execute CCMD missions and to ensure that they deploy with the essential ability to understand the culture of, and effectively communicate with, local populations and government officials, partners and allies.
- e. This instruction provides guidance and procedures for operational planners to identify LREC capability requirements in security cooperation and joint adaptive (contingency and crisis action) planning (AP) and execution processes, day-to-day manning and Individual Augmentee (IA) planning in support of joint military operations. To date, the CBRIP has shown it is possible to need regional expertise and/or cultural knowledge without needing language proficiency, but that it is highly unlikely to need language proficiency without also needing regional and/or cultural competence.

ENCLOSURE B

RESPONSIBILITIES

1. Joint Staff.

- a. The Director for Manpower and Personnel (DJ-1):
 - (1) Serves as the Senior Language Authority (SLA) for the Joint Staff.
- (2) Maintains cognizance over LREC issues on the Joint Staff and advises the Chairman on those issues.
- (3) Provides oversight over the LREC CBRIP for the geographic combatant commands (CCMDs) that will inform force development.
- (a) Updates LREC CBRIP database in preparation for annual CCMD review based on changes to the Analytic Agenda, OPLANs, and the Global and Theater End States found in the Guidance for the Employment of the Force (GEF).
- (b) Facilitates annual workshops for CCMD identification and prioritization of LREC capability requirements for new scenarios, missions, and/or tasks.
- (c) Conducts annual LREC Capability Requirements Board (LCRB) to review updated CCMD LREC capability requirements.
- (4) Oversees the progress of Joint Staff tasks in support of reference a.
- (5) Is appointed as the Joint Staff member of the Defense Language Steering Committee.
- (6) Provides amplifying guidance for day-to-day manning and IA planning.
- b. The Director for Intelligence (DJ-2) provides planning guidance to support LREC requirements related to intelligence planning in support of CCMD operation plans, security cooperation plans, and joint operations.
 - c. The Director for Operations (DJ-3):
- (1) Manages the process for developing operation plans in a crisis action environment.
- (2) Reviews CCMD LREC requirements for current operations within the Global Force Management (GFM) process.
 - (3) As the joint force provider for conventional forces, provides joint

sourcing solution recommendations for conventional force CCMD requirements to the Global Force Management Board (GFMB) and identifies sourcing shortfalls, and recommends potential "in lieu of" solutions to include military, DOD civilian, and contractor options for the supported CCMD.

- (4) Provides guidance to incorporate the LREC data elements described in Enclosure E into the Global Command and Control System-Joint (GCCS-J) Joint Operation Planning and Execution System (JOPES) to support operations planning and execution.
- (5) Coordinates with the CCMDs, the Joint Staff, and Defense Information Systems Agency to ensure that warfighter automated data processing systems support command and control processes and procedures for language and regional expertise planning.
- d. The Director for Logistics (DJ-4) oversees and provides planning guidance for logistics all aspects of LREC requirements.
 - e. The Director for Strategy Plans and Policy (DJ-5):
- (1) Provides amplifying strategic, policy and planning guidance to support LREC planning.
- (2) Is responsible for managing the process for developing, reviewing and assessing plans outside of a crisis action environment. J-5 ensures CCMDs take into account LREC requirements within the plans development process and that combatant commanders' (CCDR) identified LREC shortfalls inform plan assessment initiatives.
- (3) Oversees the Security Cooperation planning process and provides amplifying guidance as required to support LREC planning needs.
- (4) Maintains visibility of and addresses CCMD LREC requirements that impact adaptive planning and execution (APEX).
- f. The Director for Joint Force Development (DJ-7) provides advice by coordinating on transformation initiatives that affect training, exercises, education, and doctrine change supporting the DOD's LREC strategy.
 - g. The Director for Force Structure, Resources, and Assessment (DJ-8):
- (1) Coordinates with other Joint Staff elements to address force assignment and apportionment issues associated with CCMD LREC requirements.
- (2) Maintains visibility of all CCMD and Service LREC requirements that enter the Joint Capabilities Integration and Development System (JCIDS) process via the Force Support Functional Capabilities Board (FS FCB).
- (3) Coordinates with OUSD(Policy) and OSD(Cost Assessment and Program Evaluation) to develop of Strategic Analysis Products; coordinates with DJ-1 to ensure LREC requirements are considered.

- 2. <u>Office of the Secretary of Defense</u>, <u>Services</u>, <u>Combatant Commands</u> (<u>CCMDs</u>) and <u>Defense</u> Agencies.
- a. In accordance with reference e, the Under Secretary of Defense for Personnel and Readiness (USD(P&R)) establishes and oversees policy regarding the development, maintenance, and utilization of foreign language capabilities.
- b. CCMDs will ensure that the CCMD Senior Language Authority (SLA) has sufficient support staff to support the SLA, identify LREC requirements and work language related issues. The Deputy SLA and staff are responsible for providing the CCMD SLA with support on LREC requirements and related issues.
- c. CCMD SLAs will consolidate, track, and manage all LREC requirements for their geographic regions (less Special Operations Forces language requirements).
- d. CCMD SLAs will also provide oversight to ensure CCMDs use the guidance and procedures in Enclosure C through Enclosure I to identify LREC capability requirements needed to support steady state and surge activities.
- e. CCMD SLAs will coordinate with the CCMD staff and supporting commands to ensure that existing billets are appropriately coded, and provide sourcing recommendations when required.
- f. CCMD SLAs will host annual workshops to identify and prioritize LREC capability requirements for new scenarios, missions, and/or tasks. CCMDs will conduct a staff review of both new and existing capability requirements and will report those needs, which will be validated and endorsed by the SLA or Chief of Staff, to the Joint Staff J-1 by 30 June of each year beginning in 2014.
- g. CCMDs will use the instructions and formats in Enclosure K to identify LREC requirements in OPLANs, OPORDs, Requests for Forces (RFF), and IA requests.
- h. CCMDs, supporting commands and agencies, and operating forces assigned to CCMDs will use the guidance and procedures herein to conduct LREC planning as part of operation and security cooperation planning, day-to-day manning and IA planning.
- i. Intelligence organizations assigned in support of a CCMD will plan for adequate LREC support in the context of Intelligence Planning.
- j. The U.S. Special Operations Command (USSOCOM) SLA will consolidate, track, and manage all Special Operations Forces (SOF) LREC requirements on behalf of all geographic CCMDs.

- k. The Services, Defense Agencies, USSOCOM and supporting component commands will analyze the capability needs produced by the CCMDs, identify requirements and gaps in terms of the number of personnel or equipment needed to meet capability requirements, and develop mitigation strategies. Services will report their findings and progress in meeting LREC requirements to the Operational Deputies (OPSDEPS) Tank. Results will be incorporated into Service programming guidance and POM build.
- 1. The Services, Defense Agencies, Joint Staff (J-1) and USSOCOM shall maintain visibility on all CCMD LREC capability requirements and coordinate with the CCMD staffs and supporting commands to ensure that existing billets are appropriately coded, and provide sourcing recommendations when required.
- m. Defense Agencies shall adhere to the guidance and procedures contained herein when providing planning support to the supported CCDR.

ENCLOSURE C

LANGUAGE, REGIONAL EXPERTISE AND CULTURE (LREC) CAPABILITIES-BASED REQUIREMENTS IDENTIFICATION PROCESS (CBRIP)

1. The process employs the five steps shown in the figure below.

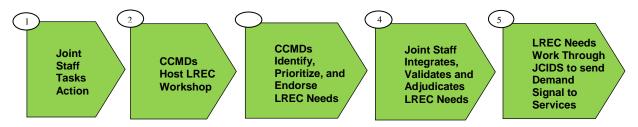


Figure C1. CBRIP Process

STEP 1: Joint Staff J-1 will use the Joint Staff Action Process (JSAP) to task the geographic CCMDs to identify their LREC capability requirements using the methodology described in Enclosure D.

STEP 2: Each geographic CCMD SLA will host an annual workshop that will provide a forum for planners and other relevant parties to review and define LREC capabilities needed over the next 5-10 years within the context of predefined scenarios. Methodology details are found in Enclosure D.

- a. Workshop participants should include, at a minimum: CCMD staff: Special Staff; Manpower & Personnel; Intelligence; Operations; Logistics; Strategic Plans & Policy; Command, Control, Communications, and Computer Systems; Operational Plans & Joint Force Development; Force Structure Resources and Assessment or equivalent inclusive directorate. Service component command participants should include planners (Strategic and Operation Plans & Policy; Health Planners); country team members; Joint Task Force (JTF) representatives; Theater Special Operations Command (TSOC) representatives; and an SLA representative (Deputy SLA or other staff member).
- b. Service headquarters, US Special Operations Command and Civilian Expeditionary Workforce Readiness Cell (CEWRC) are also encouraged to participate.

STEP 3: During the workshops, geographic CCMDs will identify, prioritize and

present their LREC capability needs and prioritize them in accordance with the following:

- a. Criticality of the LREC activity to successful task completion.
- b. Criticality of the task to the mission.
- c. After obtaining SLA or Chief of Staff validation of the prioritized capability needs, the geographic CCMD will submit them to the Joint Staff J-1.

STEP 4: Joint Staff will integrate the CCMD LREC capability needs and will use strategic guidance in the GEF to develop two factors to prioritize those requirements across the geographic CCMDs. The first is the priority of the geographic CCMD's mission and scenario to the geographic CCMD end state as determined in the GEF. The second is the importance of the mission and scenario to the globalized end states in the GEF.

Contribution to National Strategy

- Mission / Foundational Activity / Defense Planning Scenario's contribution to GEF Global Prioritized End States
- Mission / Foundational Activity / Defense Planning Scenario's contribution to GEF Theater Prioritized End States
- Criticality of task to mission accomplishment
- Criticality of LREC activity and proficiency to task completion

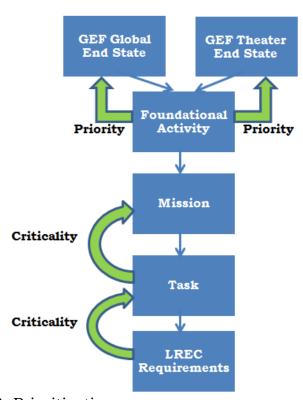


Figure C2. Prioritization

- a. Joint Staff J-1 will integrate geographic CCMD capability needs and convene an O-6 level LCRB.
- b. LCRB membership will include representatives from the Joint Staff (Manpower & Personnel [J-1], Intelligence [J-2], Operations [J-3], Logistics [J-4], Strategic Plans & Policy [J-5], Joint Force Development [J-7] and

Force Structure Resources and Assessment [J-8]) or equivalent inclusive directorate; geographic CCMDs, the Services, and representatives from OUSD (P), OUSD (P&R), and OUSD (I).

c. The LCRB will analyze the results and validate that the capabilities were identified using the Joint Staff approved standardized methodology and prioritized in accordance with strategic guidance.

STEP 5: Joint Staff J-1 will sponsor the LREC capability needs through the established boards within the Joint Capabilities Integration and Development System (JCIDS): FS FCB; Joint Capabilities Board (JCB); and the Joint Requirements Oversight Council (JROC) for final approval. Following JROC endorsement, the JROC will issue a JROC Memorandum for action. The JROC Memorandum may also provide suspenses for required actions. Copies will be sent to the Services, OUSD(I), Defense Language and National Security Education Office, US Special Operations Command, geographic CCMDs, and the CEWRC.

ENCLOSURE D

METHODOLOGY FOR LREC CAPABILITY IDENTIFICATION

- 1. This enclosure provides details of the methodology that CCMDs will use to identify LREC capability requirements based on Defense Planning Scenarios. The objective of CCMD workshops is to identify the LREC capabilities needed and capture them in a database. The spectrum of requirements will be derived from the Integrated Security Construct (ISC), surge and irregular warfare scenarios and any other activities such as exercises that the CCMD would want to address. LREC capability requirements are derived from Defense Planning Scenarios that provide the context for identifying capabilities needed. These scenarios are developed by OSD and Joint Staff J-8 in conjunction with the CCMD J-8 staffs. CCMDs shall use conventional campaigns and irregular warfare campaigns for surge requirements as well as ISC foundational activities for steady state requirements. CCMDs should also use their theater campaign plans, operational plans and contingency plans. It is important to also consider the need for language skills, regional expertise and cultural capabilities to communicate with coalition/ partner forces. CCMDs shall map Universal Joint Tasks (UJTs) using the Universal Joint Task List (UJTL) Task Development Tool System (UTDT) via Secret Internet Protocol Router Network (SIPRNet) (not available on the World Wide Web) at http://utdt.js.smil.mil (reference f) or the Joint Doctrine, Education and Training Electronic Information System (JDEIS) on the Non-Secure Internet Protocol Router Network (NIPRNet) at https://jdeis.js.mil/jdeis/index.jsp (reference g) and then derive LREC requirements from UJTs and CCMD Mission Essential Task Lists where applicable.
- 2. The workshop is a series of questions and answers. The capability requirements identified during workshops are captured in a database. To help clarify the process, an example set of data will be applied to each column description. The process starts from the left and moves to the right.

<u>Scenario</u> – Indicates the scenario upon which the capability requirement is based. The notional example "Andor" is used in the figures in Enclosure D. Scenarios can be either steady state or surge.

<u>Mission Name</u> – Indicates the purpose and clearly indicates the action to be taken and the reason therefore.

<u>Task</u> – Describes a strategic, operational or tactical level action or activity (derived from an analysis of the missions and concept of operations). There are levels of war (LOW): strategic national (SN), strategic theater (ST), operational (OP), and tactical (TA). The question to ask for each task is "Is this a valid task now or in the near future (5-8 years out) for this mission performed in this country?" If the answer is "no", go to the next task. If the answer is "yes", the question to ask is "Are LREC capabilities required to accomplish this task?" If the answer is "no", go to the next task. If the answer is "yes", continue to the next step.

The process begins by asking if any component or combination of LREC capabilities is required to accomplish the task (see <u>Task</u> above). If so, the next step is to identify the LREC activity.

<u>LREC Activity</u> – Defines the LREC activities needed to support the respective task (the preceding column). This is an unformatted cell that allows the CCMD planners/workshop participants to describe the needed LREC knowledge, skills and abilities in their own words. This is a key step; the LREC activity must be fully described and its implications understood in order for the LREC capability requirements to be correctly identified. For example, the LREC activity for ST 8.2.1 is to "Advise host nation military..." as shown below in Figure D1.

Scenario: Andor Mission: Nation Assistance	
Task Name	LREC Activity
ST 8.2.1 Coordinate Security Assistance Activities	Advise host nation military; understand host nation military structure
OP 4.4.5 Train Joint Forces and Personnel	Communicate with host nation military
OP 5.3.1 Conduct Operational Mission Analysis	Understand the political, military, and economic environment of host nation

Figure D1. Mission, Task, LREC Activity

<u>Task to Mission Criticality</u> - The next step after identifying the LREC activity is to identify the criticality of the task to the mission, using a 1 to 5 scale. "5" means the task is critical to accomplishment; there are no work-arounds. The missions will fail unless this task is successfully executed. "4" means that work-arounds exist if the task is not successfully executed, but will result in a major degradation of the mission. "3" means the work-arounds would result in a minor degradation of the mission. "2" means the task enhances accomplishment of the mission. "1" means there is minimal impact to the mission. See Figure D2.

LREC Criticality - Next, the process identifies the criticality of the LREC Activity to the accomplishment of the task, again using a 1 to 5 scale. "5" means that having the ability to perform the functions described in the LREC Activity is critical to the accomplishment of the task and there are no work-arounds. The task cannot be successfully executed without the ability to perform the LREC Activity. "4" means that work-arounds exist if the LREC Activity cannot be performed, but that the ability to do so is a major contributor and lack of the capability would result in a major degradation. "3" means the work-arounds would result in a minor degradation of the task execution. "2" means that having the ability to perform the LREC Activity enhances execution of the task. "1" means there is minimal impact to the task. See Figure D2. The specific combination of language and/or regional expertise and cultural proficiencies needed to accomplish the LREC Activity is depicted in Figure D-6.

Scenario: Andor Mission: Nation Assistance			
Task Name	Task to Mission Criticality	LREC Activity	LREC Activity to Task Criticality
ST 8.2.1 Coordinate Security Assistance Activities	5	Advise host nation military; understand host nation military structure	5
OP 4.4.5 Train Joint Forces and Personnel	4	Communicate with host nation military	4
OP 4.4.5 Train Joint Forces and Personnel	4	Communicate with host nation military	3
OP 5.3.1 Conduct Operational Mission Analysis	5	Understand the political, military, and economic environment of host nation	5

Figure D2. Task to Mission Criticality and LREC Criticality

<u>Level</u> - The working group identifies the organizational level at which the task is performed. This will be driven by the task level – SN, ST, OP, or TA. For example, is this performed at CCMD HQ, JTF HQ, Embassy DAT, on a ship, by an MP battalion? See Figure D3.

Role - Next, the working group will identify the role of the person or unit that performs this task. For example, is the task performed by a person on a Visit Board Search & Seizure (VBSS) team, an interpreter, operational commander, infantryman or International Affairs Specialist (Regional Affairs Strategist, Foreign Area Officer (FAO), Pol-Mil Affairs Strategist) or JTF and Unit in the example below? See Figure D3.

Scenario: Andor				
Mission: Nation Ass	stance			
Task Name	LREC Activity	Level	Role	
ST 8.2.1 Coordinate Security Assistance Activities	Advise host nation military; understand host nation military structure	JTF	Commander	
OP 4.4.5 Train Joint Forces and Personnel	Communicate with host nation military	Unit	Training Team	

Figure D3. Level and Role

<u>Minimum Quantity</u> – Identifies the minimum number of people in that organization/role who need the specified LREC proficiency to accomplish the task. For example, is it one person in each unit or directorate or everyone in a unit? See Figure D4.

General Purpose Force (GPF), Special Operations Force (SOF) or Intelligence Function (INTEL) – Further defines who performs the task. This informs the Services, USSOCOM and the intelligence community including the Combat Support Agencies where the capability should reside.

Military/Government/Any Required - Determine if the task must be accomplished by a military person (active or reserve), a government civilian or anyone, including contractors or allied/partner nation personnel. This informs the Services and the Civilian Expeditionary Workforce. In the first example in Figure D4, the LREC capability could be provided by any source. "Any" means that the LREC proficiency can be provided by a military person, a government civilian, a contractor, or an allied/partner nation person. "Mil" means that the tasks must be accomplished by military members with an inherent LREC capability (i.e. cannot utilize an interpreter). "Gov" means that the LREC proficiency must be provided by a U.S. military person or U.S. government civilian (i.e. cannot utilize a contract linguist).

<u>Service</u> – Specifies the Service (if known) that accomplishes the task. In the example in Figure D4, the Service of the JTF Commander is unspecified but the Service of the unit is "Army".

<u>Level of Effort</u> – Determines when the capability to do the work is required. For example, is this a task that takes two weeks at the beginning of a campaign, or

does it require 24/7 coverage for the duration of the scenario? Is the capability required around-the-clock coverage, normal duty day or as needed?

Scenario: Andor								
Mission: Nation Ass	istance							
Task Name	LREC Activity	Level	Role	Minimum Quantity	GPF/SOF/ Intel	Military Required	Service	Level of Effort
ST 8.2.1 Coordinate Security Assistance	Advise host nation military; understand host	JTF	Commander	1	GPF	ANY		Norm Duty
Activities	nation military structure							Day
OP 4.4.5 Train Joint	Communicate with host		Training					Norm
Forces and	nation military	Unit	Team	1/unit	GPF	MIL	USA	Duty
Personnel	nation mintary		Tealli					Day

Figure D4. Bounding the Requirement

<u>Country/Region</u> – Identifies the specific country or countries within the CCMD's area of responsibility (AOR) where the mission is executed. Some foundational activities are mapped to a CCMD's entire AOR; in those cases the field will be annotated with the CCMD AOR (e.g., PACOM AOR). See Figure D6.

<u>Language Code</u> – Applies the appropriate DOD language trigraph code. A notional example of a language is shown in Figure D6. Language trigraph codes, part of the Common Human Resources Information Standards (CHRIS), can be found at the following URL on NIPRNet:

http://www.prim.osd.mil/Documents/CHRIS%20Reports/CHRIS155.pdf (reference h). The Ethnologue website is a good source for obtaining information on regional/country languages; the URL is http://www.ethnologue.com/> (reference i).

<u>Language Criticality</u> – In some cases more than one language must be captured for a country or region. When one regional language would take precedence over another for the given mission, a criticality score may be applied. In the example in Figure D6 a score of ".75" is awarded to the language "Andorese" to show that it is needed, but is less important than "Andorman."

<u>Listening/Reading/Speaking/Writing</u> – Applies the Interagency Language Roundtable (ILR) 0-5 scale. See Enclosure E for detailed description of language skill levels. As discussed in the Minimum Quantity column description Figure D4, ST 8.2.1, requires the Commander to have one person trained at language skill levels 2/2/0/0 shown in Figure D6.

<u>Regional Expertise and Culture</u> –Identify requirements for the three types of competencies and the level of capability needed to perform the LREC activity.

The three regional expertise and culture competencies are Core Culture, Regional, and Leader/Influence Functions.

The regional expertise and culture competencies consist of the following factors:

Core Culture	Regional	Leader/Influence Functions
Understanding Culture	Applying Regional Information	Building Strategic Networks
Applying Organizational Awareness	Operating in a Regional Environment	Strategic Agility
Cultural Perspective-Taking		• Systems Thinking
Cultural Adaptability		Cross-Cultural Influence
		Organizational Cultural Competence
		Utilizing Interpreters

Figure D5. Regional Expertise and Culture Competency Factors

Additional details on the regional expertise and culture competencies and associated factors can be found in Enclosures F, G, H and I. The example in Figure D6 shows a depiction of the three regional expertise and culture competencies and proficiency levels.

Scenario: Andor Mission: Nation Assi	Scenario: Andor Mission: Nation Assistance											
Task Name	LREC Activity	Level	Role	Language	Country / Region	Listening	Speaking	Reading	Writing	Core Culture	Regional	Leader/ Influence
ST 8.2.1 Coordinate Security Assistance Activities	Advise host nation military; understand host nation military structure	JTF	Commander	Andor man	Andor	2	2	0	0	fully prof.	fully prof.	fully prof.
Forces and	Communicate with host nation military	Unit	Training Team	Andor man	Andor	2	2	0	0	fully prof.	basic	N/A
OP 4.4.5 Train Joint Forces and Personnel	Communicate with host nation military	Unit	Training Team	Andor man	Andor	0+	0+	0	0	fully prof.	N/A	N/A
OP 5.3.1 Conduct	Understand the political, military, and economic environment of host nation	JTF	J2 Analyst	Andor man	Andor	3	3	3	0	fully prof.	fully prof.	basic

Figure D6. Language and Proficiencies

The output is a complete articulation of the need for the LREC capability to perform a given task in support of a given mission using a standardized, repeatable, analytically sound methodology. Users may generate reports in the database to sort the data a number of ways. Users may view steady state and surge scenarios together or separately.

ENCLOSURE E

DESCRIPTION OF LANGUAGE SKILL LEVELS

- 1. Language proficiency is the ability to understand and operate in a language other than English. The Interagency Language Roundtable (ILR) standardizes how language proficiency is measured. Language skill sets include speaking, listening, reading, and writing.
- 2. Language acquisition is geometric in nature, meaning that an individual does not just add some vocabulary words to move up the proficiency scale, but increases breadth and depth of language ability. Although the ILR Web site http://www.govtilr.org/ (reference j) provides a definition for "Level 0," this instruction uses "0" when a given skill is not required. The designation of 0+, 1+, 2+ etc., should be assigned when proficiency needs exceed the lower level, but do not meet the standard for the next level.
- 3. When identifying capability requirements, planners should list the minimum level of language proficiency needed.

Level	Function/Tasks	Context/Topics	Accuracy
5	All expected of an	All subjects	Accepted as an
	educated Native Speaker		educated Native
			Speaker (NS)
4	Tailor language, counsel,	Wide range of	Extensive, precise,
	motivate, persuade,	professional needs	and appropriate
	negotiate		
3	Support opinions,	Practical, abstract,	Errors never
	hypothesize, explain,	special interests	interfere with
	unfamiliar topics		communication
2	Narrate, describe, give	Concrete, real-	Intelligible even if
	directions	world, factual	not used to dealing
			with non NS
1	Simple question and	Everyday survival	Intelligible with effort
	Answer		or practice
0+	Memorized	Very limited	Difficult to
			understand
0	None		

Figure E1. Language Proficiency Level Summary

ENCLOSURE F

DESCRIPTION OF CORE CULTURE COMPETENCIES AND PROFICIENCIES

- 1. DODI 5160.70, Management of DOD Language and Regional Proficiency Capabilities (reference c), establishes policies for the management of DOD foreign language, regional, and cultural proficiency capabilities. This enclosure operationalizes those guidelines for planners and provides descriptions and examples of the core culture competencies and proficiencies. Enclosure I describes proficiency levels and demonstrates how the core culture competencies and proficiencies link to the Regional Proficiency Skill Level Guidelines found in reference c.
 - a. The types of capabilities are referred to as **Competencies**.
 - b. The levels of capabilities are referred to as *Proficiency Levels*.
- 2. Core culture competencies are required by personnel in an organization, regardless of job series or rank, in order to perform effectively in cross-cultural environments. These competencies provide consistency and common language to describe the requirements needed for successful performance. Core culture competencies require understanding the different dimensions of culture and how cultures vary, as well as understanding one's own organization's mission and functions within a multi-cultural environment. Individuals must demonstrate an awareness of their own cultural assumptions, values, and biases, and understand how the U.S. is viewed by members of other cultures. They must gather and interpret information about people and surroundings and adjust their behavior in order to interact effectively with others.
- 3. Core culture competencies consist of the following elements: understanding culture, applying organizational awareness, cultural perspective taking, and cultural adaptability. These elements are described in greater detail in Figures F1 through F4.

	Understanding Culture
Definition	Understands the different dimensions of culture, how cultures vary according to key elements such as interpersonal relations, concept of time, attitude towards interpersonal space, thinking style, tolerance and authority as well as values, beliefs, behaviors and norms; uses this information to help understand similarities and differences across cultures.
Examples	 Can explain the core properties of culture (e.g., it is a facet of society, it is acquired through acculturation or socialization, it encompasses every area of social life). Possesses a working knowledge of the kinds of shared systems that comprise culture (e.g., symbols, beliefs, attitudes, values, expectations, and norms of behavior). Can describe how different cultures vary according to certain characteristics, such as interpersonal relations, concept of time, attitudes towards interpersonal space, thinking style, tolerance, and authority. Recognizes how culture influences an individual's perceptions and thoughts. Understands how cultural stereotypes and differences can distort cues and cause misunderstandings. Has an understanding of how a Host Nation's culture might affect the planning and conduct of operations.

Figure F1. Understanding Culture

	Applying Organizational Awareness
Definition	Understands own organization's mission and functions, particularly within the context of multi-cultural, multi-actor environments; is knowledgeable about own organization's programs, policies, procedures, rules, and regulations, and applies this knowledge to operate effectively within and across organizations.
Examples	• Understands and can explain to others how a standard U.S. military organization functions and is structured.
	• Demonstrates an understanding of own organization's capabilities and how these can be applied to the operational environment.
	 Recognizes when local norms or rules clash with those of own organization and takes appropriate action to minimize conflict.
	 Understands similarities and differences between own organization and other organizations in the operating environment.
	• Understands how own organization needs to interact with U.S. ambassadors and their staff.

Figure F2. Applying Organizational Awareness

	Cultural Perspective-Taking
Definition	Demonstrates an awareness of own cultural assumptions, values, and biases, and understands how the U.S. is viewed by members of other cultures; applies perspective-taking skills to detect, analyze, and consider the point of view of others, and recognizes how own actions may be interpreted.
Examples	 Understands the needs and values of individuals/groups from other cultures. Considers the different perspectives of the involved parties when conducting multinational meetings.
	• Recognizes the importance of norms for interaction and how violating these norms in a culture can negatively impact interactions (e.g., treatment of personal space).
	Correctly predicts how personnel from different ethnic or organizational cultures will interpret own words or actions.
	Considers local norms, values, beliefs and behaviors when considering how other personnel will respond to one's own actions and comments.
	• Takes cultural context into consideration when interpreting environmental cues and conversations.

Figure F3. Cultural Perspective Taking

Cultural Adaptability		
Definition	Gathers and interprets information about people and surroundings and adjusts behavior in order to interact effectively with others; integrates well into situations in which people have different beliefs, values, and customs and develops positive rapport by showing respect for the culture; understands the implications of one's actions and adjusts approach to maintain appropriate relationships.	
	• Adjusts actions and interaction style to match or be appropriate for different people in different situations.	
	Observes behavior of locals and changes own behavior to better fit in.	
	Modifies behavior depending on rules and local norms for appropriate gender/rank/status interactions.	
Examples	Adjusts behavior as appropriate to comply with those of the local population.	
2. Kampioo	• Adjusts own approach to develop and maintain positive relationships with other groups and/or cultures.	
	• Sets others at ease by demonstrating respect for local interaction formalities and styles (both verbal and non-verbal).	
	• Exchanges meaningful information across cultural boundaries through verbal and non-	
	verbal means.	

Figure F4. Cultural Adaptability

4. There are three levels of core culture proficiency: Basic, Fully Proficient, and Master.

Basic	 Demonstrates a basic awareness of concepts and processes. Applies the competency in the simplest situations. Individuals operating at this level of proficiency require close and extensive guidance.
Fully Proficient	 Demonstrates thorough understanding of core concepts and processes. Applies the competency in routine and non-routine situations. Individuals operating at this level of proficiency work independently with minimal guidance and direction.
Master	 Demonstrates extensive depth and breadth of expertise in advanced concepts and processes. Applies the competency in highly complex and ambiguous situations within and across disciplines. Individuals operating at this level of proficiency serve as an acknowledged authority, advisor, and key resource across the agency.

Figure F5. Proficiency Level Descriptions

ENCLOSURE G

DESCRIPTION OF REGIONAL COMPETENCIES AND PROFICIENCIES

- 1. DODI 5160.70, Management of DOD Language and Regional Proficiency Capabilities (reference c), establishes policies for the management of DOD foreign language, regional, and cultural proficiency capabilities. This enclosure operationalizes those guidelines for planners and provides descriptions and examples of the regional competencies and proficiencies. Enclosure I describes proficiency levels and demonstrates how the regional competencies and proficiencies link to the Regional Proficiency Skill Level Guidelines found in reference c.
 - a. The types of capabilities are referred to as **Competencies**.
 - b. The levels of capabilities are referred to as *Proficiency Levels*.
- 2. Regional competencies include demonstrating knowledge and understanding of key cultural values, behaviors, beliefs, and norms for a given area. Individuals must be able to describe, assess, and apply country and/or region-specific information into plans, actions, and decisions and effectively convey intended messages to persons of another culture.
- 3. Regional competencies include applying regional information and operating in a regional environment. These elements are described in greater detail in Figures G1 and G2.

Applying Regional Information		
Definition	Is knowledgeable about the components of culture; understands key cultural values, behaviors, beliefs, and norms for the area. Applies knowledge about a country/region's historical and current social, political, and economic structures to the operational mission.	
Examples	 Takes the initiative to learn more about a particular country, culture, or region. Demonstrates a well developed cultural competence in a specific region. Maintains a working knowledge of the features of a specific region's economic, religious, legal, governmental, political, and social infrastructure. Applies knowledge of regional sensitivities regarding gender, race, ethnicity, local 	
	observances and local perception of the U.S. and allies to mission planning and preparation. • Considers the similarities and differences between own culture and others cultures when preparing for or engaged in a deployment.	
	 Applies relevant terms, factors, concepts, and regional information to tasks and missions. Considers local national or religious holidays when conducting planning or scheduling that involves locals. 	
	 Understands the concept of time that operates in a region/location and its impact on plans, meetings, and mission execution. Considers the impact of local beliefs and customs on how locals will interpret military 	
	actions. • Identifies exceptions to local social norms and rules, and applies them when working in the region.	

Figure G1. Applying Regional Information

Operating in a Regional Environment	
Definition	Can describe, assess, and apply country/region-specific information about the population, enemy and other relevant forces, U.S. national security interests, U.S. command relationships, and commander's intent; understands and keeps up-to-date on local, national, and regional events, policies, and trends that affect U.S. interests; effectively incorporates this information into plans, actions, and decisions.
Examples	• Learns about local press, their influence in the country, and political connections they may have.
	 Applies knowledge of host nation military structure and capabilities when planning and carrying out missions or events.
	Considers the impact of current events inside and outside of the region on planning.
	 Considers current organizational and political situations, the media, and special interests when making decisions.
	• Describes how the structures and operation of the host nation organizations are similar to or different from one's own organization.
	 Learns about the interests and opinions of the local populace and takes these into consideration in planning and interactions.
	• Identifies key players in the area, their role in local society, sources of power, and their role in local government, military, or civil society.
	Defines local political and power structures and applies these to planning and interactions.

Figure G2. Operating in a Regional Environment

4. There are three levels of regional proficiency: Basic, Fully Proficient, and Master.

Basic	 Demonstrates a basic awareness of concepts and processes. Applies the competency in the simplest situations. Individuals operating at this level of proficiency require close and extensive guidance.
Fully Proficient	 Demonstrates thorough understanding of core concepts and processes. Applies the competency in routine and non-routine situations. Individuals operating at this level of proficiency work independently with minimal guidance and direction.
Master	 Demonstrates extensive depth and breadth of expertise in advanced concepts and processes. Applies the competency in highly complex and ambiguous situations within and across disciplines. Individuals operating at this level of proficiency serve as an acknowledged authority, advisor, and key resource across the agency.

Figure G3. Proficiency Level Descriptions

ENCLOSURE H

DESCRIPTION OF LEADER/INFLUENCE FUNCTION COMPETENCIES AND PROFICIENCIES

- 1. DODI 5160.70, Management of DOD Language and Regional Proficiency Capabilities (reference c), establishes policies for the management of DOD foreign language, regional, and cultural proficiency capabilities. This enclosure operationalizes those guidelines for planners and provides descriptions and examples of the leader/influence function competencies and proficiencies. Enclosure I describes proficiency levels and demonstrates how the leader/influence function competencies and proficiencies link to the Regional Proficiency Skill Level Guidelines found in reference c.
 - a. The types of capabilities are referred to as **Competencies**.
 - b. The levels of capabilities are referred to as *Proficiency Levels*.
- 2. Leader/influence function competencies are competencies required by personnel in leadership positions in order to effectively perform in crosscultural environments, including building and maintaining the cultural competence of their subordinates. Leader/influence function competencies require building alliances and developing collaborative networks, applying influence and negotiation techniques consistent with local social norms, and understanding how joint, coalition, and non-state actors in the regional system interact with one another and change over time. Applying this knowledge in planning, decision making, and problem solving and assessing the impact and secondary/tertiary effects of U.S. actions in the region are also important. Leaders must understand how to use interpreters and the associated risks.
- 3. Leader/influence function competencies consist of the following elements: building strategic networks, strategic agility, systems thinking, cross-cultural influence, organizational cultural competence, and utilizing interpreters. These elements are described in greater detail in Figures H1 through H6.

Building Strategic Networks		
Definition	Builds alliances and develops collaborative information-sharing networks with colleagues in own organization and counterparts across other host/foreign nation/private organizations; works effectively with diverse others as a representative of own organization to accomplish mission requirements and achieve common goals.	
Examples	• Establishes and maintains relationships with others in order to achieve mutually sought goals.	
	• Manages and resolves individual and organizational conflicts and disagreements in a constructive manner to achieve a unified effort.	
	Develops and leverages a diverse range of key relationships to build bridges across institutional divides.	
	• Leverages contacts at other organizations to improve access to resources and expertise.	
	 Organizes and attends meetings or events with locals as an opportunity to build rapport and strengthen one's network. 	
	Establishes alliances across cultural and organizational boundaries.	
	Develops networks, and collaborates effectively across organizational boundaries to build relationships.	
	Accommodates a variety of interpersonal styles and perspectives in order to partner	
	effectively, achieve objectives, and remove barriers.	
	Breaks down polarizing or stove-piped perspectives within and across cultural and	
	organizational boundaries.	

Figure H1. Building Strategic Networks

	Strategic Agility	
Definition	Makes strategic decisions and assesses the impact and secondary/tertiary effects of U.S. actions in the region by using logic, analysis, synthesis, creativity, and judgment to gather and evaluate multiple sources of information; establishes a course of action to accomplish a long-range goal or vision in the region/country, effectively anticipating future consequences and trends.	
Examples	• Develops mission plans that consider both short-term and long-term goals in the region.	
	• Plans and/or executes missions in such a way that regional organizations and entities are empowered and gain legitimacy (e.g., local government receives credit).	
	• Analyzes the effect of previous military action in an area or region and applies this information to develop appropriate goals and strategies for the current mission.	
	• Maintains situational awareness of political and military trends in the area/region and plans for changes.	
	• Considers second and third order effects of decisions and actions on local or regional stability.	
	• Gathers information from multiple sources regarding local/regional beliefs and norms and applies this information in developing mission goals and plans.	
	Applies creative solutions to solve challenging local or regional conflicts.	

Figure H2. Strategic Agility

Systems Thinking		
Definition	Understands how joint, coalition, non-state actors and other variables in the regional system interact with one another and change over time; applies this understanding to conduct analysis, planning, decision making, and problem solving.	
	• Understands the key organizations/groups in an area/region and each of their roles.	
Examples	• Leverages the goals and needs of key organizations/groups in the regional system to influence the decisions and actions they take.	
	• Demonstrates knowledge and understanding of the actors (e.g., joint, coalition, nonstate) within a region as well as the key operational partnerships.	
	• Is familiar with different organizational power structures, communication styles, and technologies, and understands their potential impact on goal focus, information sharing, planning, and decision making.	
	• Comprehends the interdependencies between systems, decisions, and organizations and the tools that support their management.	
	• Considers multiple facets of a situation or problem, how they relate to one another, and the perspectives and needs that the key players contribute.	
	• Considers the impact of the regional interaction of local government, opposition parties, and other groups, on mission planning and execution.	
	• Leverages knowledge of formal and informal leadership, systems, and organizational dynamics in the local area to accomplish the unit's mission.	
	Can describe the roles and structure of the various joint, coalition, nongovernmental	
	organizations and other players involved in the area of operations and considers their	
	role when planning or executing missions.	

Figure H3. Systems Thinking

Cross-Cultural Influence		
Definition	Applies influence techniques that are consistent with local social norms and role expectations in order to establish authority, change others' opinions or behavior, and convince them to willingly follow own leadership or guidance; understands how cultural values, behaviors, beliefs, and norms impact cross-cultural negotiations.	
Examples	Has an understanding of how members from other cultures approach influence and negotiation.	
	Recognizes which influence and negotiation strategies and tactics are culturally acceptable in specific situations; avoids techniques that could be considered offensive.	
	• Researches, anticipates, and applies influence styles and behaviors that are relevant and meaningful to people from different cultural backgrounds.	
	Builds influence potential through building rapport in culturally sensitive ways.	
	• Recognizes what bases of influence power are appropriate and uses them as leverage to influence others.	
	• Uses knowledge of how various roles are defined in a particular culture in order to affect influence.	
	Takes into account culturally relevant motivators and rewards in influencing people from another culture.	
	• Applies information about others' cultural assumptions, interests, and values to identify what each party wants from a negotiation.	
	Applies local norms and customs to influence situations.	
Figure U4 Cross Cultural Influence		

Figure H4. Cross-Cultural Influence

	Organizational Cultural Competence	
Definition	Assesses cultural capabilities of own organization; develops the cultural competence required of personnel in order to support the organization's mission; ensures that the organization's cross-cultural competence is sustained and improved to meet future mission requirements.	
Examples	• Identifies regional expertise and culture requirements for unit's primary mission or pending deployment.	
	Determines and evaluates regional expertise and culture training and education requirements of staff needed to meet mission requirements.	
	Evaluates cultural capabilities of unit, identifying individuals' proficiency levels.	
	• Identifies the cultural competency training requirements of individuals or units within the organization.	
	Identifies providers of cultural competence training.	
	Incorporates regional expertise and culture elements in unit training.	
	Ensures regional expertise and culture education requirements are supported.	
	Creates a unit climate that supports multicultural competence.	

Figure H5. Organizational Cultural Competence

Utilizing Interpreters		
Definition	Effectively conveys the intended message through the use of an interpreter; recognizes and monitors interpreter's delivery of message to ensure it is being communicated as intended, both in terms of content and emotion; conducts appropriate interpreter selection and preparation for a given job or mission.	
Examples	 Plans future meetings with interpreter, explaining to interpreter what they can or cannot say and/or do. 	
	• Understands and adheres to proper protocols for using an interpreter (e.g. when one can or cannot have a side conversation with the interpreter).	
	• Ensures that the interpreter conveys both meaning and proper emotions when interpreting.	
	• Maintains proper nonverbal interactions with host nation personnel when using interpreter (e.g. maintaining eye contact).	
	• Conducts debriefings with interpreter after meetings to collect information/impressions from the interpreter regarding the meeting.	
	• Requests an interpreter that is an appropriate level for mission requirements.	

Figure H6. Utilizing Interpreters

4. There are three levels of leader/influence function proficiency: Basic, Fully Proficient, and Master.

Basic	 Demonstrates a basic awareness of concepts and processes. Applies the competency in the simplest situations. Individuals operating at this level of proficiency require close and extensive guidance.
Fully Proficient	 Demonstrates thorough understanding of core concepts and processes. Applies the competency in routine and non-routine situations. Individuals operating at this level of proficiency work independently with minimal guidance and direction.
Master	 Demonstrates extensive depth and breadth of expertise in advanced concepts and processes. Applies the competency in highly complex and ambiguous situations within and across disciplines. Individuals operating at this level of proficiency serve as an acknowledged authority, advisor, and key resource across the agency.

Figure H7. Proficiency Level Descriptions

ENCLOSURE I

LINKING CORE CULTURE, REGIONAL, AND LEADER/INFLUENCE FUNCTION PROFICIENCIES TO DODI 5160.70 PROFICIENCY LEVELS

- 1. Enclosure 3 of DoDI 5160.70 (reference c) describes Regional Proficiency skill levels, which include both regional expertise and cultural competencies, using an ILR-like 0+ to 5 scale.
- 2. Figure I1 depicts combinations of proficiency ratings across the three regional expertise and culture competency dimensions (Core Culture, Regional, and Leader/Influence Functions), and maps those combinations to an equivalent DoDI 5160.70 Regional Proficiency skill level.

DoDI 5160.70 Skill Levels	Proficiency Required for each Competency Dimension		
	Core Culture	Regional	Leader / Influence Functions
0+ (Pre-Novice)	Basic	N/A	N/A
	Basic	Basic	N/A
1 (Novice)	Basic	Basic	Basic
	Basic	Basic	Fully Proficient
	Basic	Fully Proficient	Basic
	Fully Proficient	Basic	Basic
2 (Associate)	Basic	Fully Proficient	Fully Proficient
	Fully Proficient	Basic	Fully Proficient
	Fully Proficient	Fully Proficient	Basic
3 (Professional)	Fully Proficient	Fully Proficient	Fully Proficient
	Fully Proficient	Fully Proficient	Master
	Fully Proficient	Master	Fully Proficient
	Master	Fully Proficient	Fully Proficient
4 (Senior Professional)	Fully Proficient	Master	Master
	Master	Fully Proficient	Master
	Master	Master	Fully Proficient
5 (Expert)	Master	Master	Master

Figure I1. Linking the Competencies to DoDI 5160.70

ENCLOSURE J

UNDERSTANDING LANGUAGE, REGIONAL EXPERTISE AND CULTURE PERFORMANCE OBJECTIVES (SKILLS)

1. General. During the early planning stages of an operation strategic planners must determine LREC capabilities likely to be needed for successful execution of the mission. The operation's envisioned end state, objectives, and desired effects shape the capabilities required to support an operation. Specific LREC requirements are defined by the activities that personnel will perform. Paragraphs 2 and 3 below describe language performance objectives and additional language skills/functions. Regional expertise and culture performance objectives are defined in paragraph 4. In the JOPES database they are assigned single-letter performance objective codes for reference. Sources for these capabilities are described in paragraph 5. Multi-language technology capabilities are defined and described in paragraph 5.g. and assigned two-letter codes for reference.

NOTE: Planners are encouraged to explore the Defense Language and National Security Education Office (DLNSEO) homepage at http://prhome.defense.gov/RFM/READINESS/DLNSEO/ (reference k) on NIPRNet as a source for general LREC information.

- 2. Language Performance Objectives (Skills)
- a. Interpreter (I). *Interpretation is the oral transfer of meaning from one spoken language into another spoken language.*

Examples: HQ and warfighting units may require interpretation capabilities to support commanders in communicating with coalition and hostile forces prior to confrontation, during the engagement, and in post-conflict stabilizing operations. Civil affairs and Military Information Support Operations (MISO) units may require interpreter support in wartime and peacetime missions. Law enforcement, medical, logistic, transportation, training, legal, liaison officers, and engineer units may require interpreters in support of wartime, contingency, and peacetime missions. Not all Services have an interpreter specialty. The Army maintains the 09L military occupational specialty (MOS) for interpreters, and the Marine Corps assigned the free MOS 2799 to enlisted Military Interpreter/Translators as an additional qualification.

b. Translator (R). *Translation is the rendering by writing of meaning from one written language into another language.*

<u>Example</u>: Warfighting units may require translation of documents to support commanders in communicating with coalition and hostile forces prior to confrontation, during the engagement, and in post-conflict stabilizing operations. Civil affairs and MISO units may require translation support in wartime and peacetime missions. Law enforcement, medical, logistic, transportation, training, legal, liaison officers, and engineer units may require translators in support of wartime, contingency, and peacetime missions. Most Services do not currently have a pure translator specialty.

c. Cryptologic Language Analyst (V). A cryptologic language analyst analyzes and reports information obtained through intercept of foreign language communications.

<u>Example</u>: Communications intelligence (COMINT) and monitoring for counterintelligence purposes, together with intelligence research and analysis missions, demand highly skilled listening and, for written intercept analysis, reading language capability.

d. Debriefer (D). A debriefer questions cooperating human sources to satisfy intelligence requirements, consistent with applicable law. The source usually is not in custody and usually is willing to cooperate.

<u>Example</u>: Through debriefing, face-to-face meetings, conversations, and elicitation, debriefers may obtain information from a variety of human sources, such as friendly forces personnel, refugees/displaced persons, returnees, and volunteers.

e. Interrogator/HUMINT Collector (N). An interrogator procures information to answer specific collection requirements by direct and indirect questioning techniques of a person who is in the custody of the forces conducting the questioning. Proper questioning of enemy combatants, enemy prisoners of wars, or other detainees by trained and certified DoD interrogators may result in intelligence or law enforcement information.

<u>Example</u>: Interrogators may conduct interrogations to obtain information of intelligence or law enforcement value (depending on the type of interrogation). HUMINT Collection personnel may develop information through the elicitation of sources, to include walk-in, developed, and unwitting sources.

3. Additional Language Skills/Functions. In addition to the specific language performance objectives described above, commanders and special units may need a language capability to enhance the execution of core tasks required in support of wartime, humanitarian, nation building, security, and peacetime

missions. Although emphasis on the speaking and listening modalities of a language is placed under these circumstances, there may be a need for reading and writing modalities at skill levels to match the task being performed. Functions that could require a language to enhance the execution of tasks can be grouped into six categories.

- a. Information Operations and Military Information Support Operations (S). The act of transmitting information or making public an activity to persuade or change the outcome or views in a given environment can be accomplished by means of television, radio, web, print, or loudspeaker.
- b. Diplomatic (P). The act of conducting negotiations or establishing relations with foreign nationals by means of face-to-face interaction, or document exchanges.
- c. Liaison (L). The act of establishing and maintaining mutual understanding and cooperation with a military or civilian body.
- d. Advisory (Z). The act of providing information and/or consultation to influence an outcome.
- e. Training (E). The act, process, or method used to increase the skills, knowledge, or experience in a given task.
- f. Operations (O). The activity performed by distinct units such as security forces, unconventional warfare, internal defense and development, foreign internal defense, civil affairs operations, counterterrorism, combating weapons of mass destruction (WMD), health services, humanitarian relief, inspection teams, legal services, logistics, and civil affairs that interact with the local populace of a given nation.
- 4. In this section we will discuss persons who are considered regional experts and require regional expertise and culture skills. Note that in paragraphs 2 and 3, though not specifically stated, almost all of the persons listed require some regional expertise and culture skills as well. This paragraph is not meant to imply that regional expertise and culture skills are not needed in the earlier sections. Regional experts provide fundamental military skills, political-military acumen, and in most cases foreign language and regional expertise that have proven invaluable in advising the supported commander, and in establishing close and continuous interaction with foreign government defense and diplomatic organizations essential in support of operations. The functions provided by a regional expert can vary widely. Examples range from serving as desk officers in a CCMD HQ to individuals who may have personal or professional acquaintance with a military or political leader in a designated country. Attachés, security assistance officers, political-military planners,

foreign liaison officers, exchange officers, or instructors at domestic or foreign service schools are also uniquely qualified to provide political-military advice to senior civilian and military leaders. The duties may demand high-level proficiency in listening, reading, and speaking, however some positions may require only regional expertise because there is no need to communicate or to understand oral or written communication in a foreign language. Their expertise and experience normally include in depth knowledge of cultural, political, environmental, governmental, economic, religious, and societal issues.

- a. Foreign Area Officer (F)/Regional Affairs Officer (RAO)/Strategist (RAS). Regional experts should have a detailed knowledge of a region focused on the political, cultural, sociological, economic, and geographic factors of a specific foreign country based on in-depth and personal knowledge, training, and experience. FAOs/RAOs/RASs may be proficient in one or more foreign languages.
- b. Attaché (A). A Defense Attaché is the principal DoD official in a U.S. embassy as designated by the Secretary of Defence. They may possess intimate knowledge of military, political, social, economic, cultural, and religious climate and key current events and issues relevant to US interests. They should have a detailed understanding of National Security Strategy, National Military Strategy, theater engagement plans, country plans, and Department of State mission performance plans.
- c. Security Assistance Officer (Y). A security assistance officer is an expert on US foreign military sales and international military education and training. Their experience is likely to have country-level focus, vice a regional or broader, focus. Their country-specific knowledge is derived from school and experience. Their language and knowledge of a host-nation military are focused in DOD procurement processes and requirements for equipment and military training. Their language skills may be extensive from working with host nations in the field or limited if working in a strictly office environment and dealing with contract issues.
- d. Political-Military Officer (M). A political-military officer operates from a regional, vice country, perspective with knowledge that may be based on an undergraduate or graduate degree or previous assignment experience. They are usually knowledgeable in US Security Strategy, National Military Strategy, theater engagement plans, and country campaign plans. They are likely to have a reading capability in one or more languages of a region but may not have equally strong speaking skills.
- e. Regional Expert (X). An untapped pool of officers, enlisted, and civilian personnel exists that can provide some regional expertise based on their

experiences with military operations. Regional expertise varies based upon the skills the individual brings to the military operation; incremental level increases reflect broader and/or more in-depth knowledge and abilities. For example, intelligence analysts utilize information from multiple and varied sources to assess, interpret, and explain a development, discovery, or policy conundrum.

In addition, graduates of foreign professional military education schools and FAOs/RAOs/RASs have significant, long-term exposure to host-nation and regional military personnel. Many have significant and intimate awareness of the cultural and social values of the armed forces of the country. The Personnel Exchange Program (PEP) is another program that places members in host-nation military units for regular assignments after completing extensive language training. Another example is the Afghanistan/Pakistan Hands Program which develops a cadre of personnel who receive regional language, culture and counterinsurgency training for deployment to key billets in Afghanistan or Pakistan where they will engage directly with Afghan and Pakistani officials and the population.

Individuals fill jobs ranging from special operators to serving in artillery units and aboard ships. Their benefit is an intimate knowledge of the host nation military and language skills and specialty training with the host-military forces.

f. Social Scientist (Q). An expert with a PhD or Masters Degree in variety of social science disciplines who conducts systematic research that is empirical and rational. Social Scientists can design, develop, and execute explicit qualitative and/or qualitative research that adheres to scientific rigor and research ethics. Individual is likely to have speaking or reading skills in one or more foreign languages as well as long-term exposure to host nation and regional actors. An example of social scientists are those trained through the U.S. Army Human Terrain System which develops a cadre of Social Scientist who deploy to support military operations CONUS and downrange for Army, Marine, and Joint units and headquarters. This Individual fills jobs ranging from special operators to serving in military units. Benefit is an intimate knowledge of how to execute social science research and translate that sociocultural knowledge to operational relevance.

5. Sources of Capabilities

a. Military Assets. Military personnel are the desired primary and essential source of employable LREC capabilities in combat operations. The advantages of employing military personnel are that they bring with them an understanding of the military way of life, knowledge of its structure and missions, values, and clear understanding of the chain of command concept.

- (1) Some personnel possessing a foreign language capability may be assigned to primary duties that do not employ their language skills on a daily basis; however, they may be called upon to use their language capabilities during the course of a deployment or contingency operation. Planners must recognize that tapping into LREC skills may impact other missions requiring other trained specialty skills.
- (2) For example, if a pilot is fluent in a language that is critically needed for the conduct of a military operation also requiring placing "steel-ontarget," then a weight of measurement must be given to determine the criticality of the mission and determination of priorities when employing military personnel with LREC skills. Another factor affecting employment of military personnel with language and/or regional expertise is that it takes 2 to 3 years to develop the necessary level of language proficiency and up to 5 years for someone to obtain a certain knowledge level of the region or area of operations. There is no such thing as "just-in-time" training that produces language proficiency, extensive regional expertise, and in depth knowledge of culture. Pre-deployment, "just-in-time" training produces low level language proficiency that may be essential in building rapport, but cannot substitute for the more comprehensive connection built through the employment of full LREC capabilities. Therefore, LREC requirements must be identified 2 to 5 years in advance so the Services can project the required training and funds. Recent support and sustainment operations in Iraq and Afghanistan have led to extensive reliance on contractors who have become the source of primary expertise rather than military personnel. Services and commanders in particular must weigh and stress the importance of LREC skills as critical competencies that are an integral part of the warfighter's skill set.
- b. Government Civilian. Government civilians provide continuity within the military workforce. A strategic focus must be considered when placing civilians having a foreign language and/or regional expertise into positions at higher echelons or at military HQ. Civilians may be able to fill LREC requirements at these levels. In turn, military personnel could be released to support operations requiring LREC capabilities at the tactical level. However, civilians are subject to different rules and regulations and may be unsuited for employment in support of certain military operations. Civilians are also afforded certain freedoms generally not offered to military personnel and can easily decide to terminate their employment without a breach of contract. Additionally, special considerations and planning must be taken to allow civilians to work in excess of the traditional 40-hour week.
- c. Contractor. Contractors offer commanders another pool of LREC capabilities to support military operations. Contractors represent a flexible solution because they can be hired and released based on the terms of a contract. They can be hired to address very specific requirements that otherwise may not be easily substituted through the government civilian hiring

process. The process to hire a contractor typically allows the DOD to fill the capability gap more quickly. Although contractors can be seen as a quick response to fill the need, they do present some drawbacks. Contractor support is expensive, and they may not have the necessary security clearance to fill certain requirements. Although some may be native to the area of operations, they may not have a high degree of proficiency in English, which will be required to communicate with military personnel. In a non-permissive environment, local hires obtained through host-nation contracts may not provide the level of trust required to achieve the desired results during execution of military operations. Extensive background investigations of contractor personnel will be required for employment in sensitive military operations. Contractors are generally at-will employees and as such they "volunteer" to support the military in combat zones. Like government civilians, contractors can easily terminate their employment rather than go on risky missions.

- (1) The Army, as the executive agent for the Department of Defense, developed a contract planning model for linguist requirements in like-sized units using historical precedents set in Operation ENDURING FREEDOM (OEF) and Operation IRAQI FREEDOM (OIF)/Operation NEW DAWN (OND). The model can be found at https://www.us.army.mil/suite/page/179065 (reference l) on NIPRNet. An Army Knowledge Online account is required to gain access. The contract planning model is found in a spreadsheet titled "Linguist Allocations" in the "Contract Linguist TDA for Planning" folder under the "Linguist Knowledge Network Files."
- (2) Although the model depicts the number of contract linguists employed during OEF and OIF/OND, planners may also use this model as a general guideline for determining the quantity and quality of foreign language support needed to conduct Phase IV operations regardless of the sourcing solution. The use of the model should assist planners in improving requirements forecasting and linguist management, and will result in a more equitable distribution of linguists in a deployed environment.
- (3) The tables provide linguist allocations by unit type (Heavy Brigade Combat Team, Stryker Brigade Combat Team, Infantry Brigade Combat Team, Battlefield Surveillance Brigade, and a Marine Expeditionary Force) down to Company/Troop level. Separate Tables also provide allocations for Special Operations teams and other common specialty units used in operations. Organizations unique to specific theaters (e.g., Combined Security Transition Command-Afghanistan) are not included in this planning model.
 - (4) The linguist categories included in the tables refer to a contract

linguist's security clearance category. They are not indicative of a linguist's proficiency or skill levels. Every contract linguist, regardless of security clearance category, is required to meet the proficiency requirements of the Specified Contract Required Languages (SCRL). Additionally, all contract linguists will undergo a CI-focused security interview when hired and be rescreened, at a minimum, every 24 months while on contract. The following definitions apply to the referenced linguist categories:

- Category I Local National (LN) linguist: Linguist without a security clearance hired locally in the country of origin
- **Category I US linguist:** Linguist without a security clearance hired in the US; may be a US citizen or a resident alien
- Category IP (Polygraphed) linguist: CI/Force Protection (FP) screened Linguist without a security clearance hired in the US who successfully undergoes a CONUS initiated polygraph
- **Category II linguist:** Linguist eligible to access SECRET information; US citizenship required for SECRET clearance
- Category III linguist: Linguist eligible to access TOP SECRET / Sensitive Compartmented Information (TS/SCI); US citizenship required for TOP SECRET clearance
- Category II/III FC (Foreign Cleared) linguist: Linguist who possesses a SECRET or TOP SECRET clearance from one of the 5 Eyes countries with whom the US has entered into a bilateral security agreement; may be used to fill linguists positions only in US units in a 5 Eyes classified environment in accordance with DA G-2 guidance.
- d. National Language Service Corps (NLSC). The NLSC maintains a readily available group of language volunteers who provide supplemental language resources to U.S. federal agencies. Whether there is a national need, a regional emergency, or a national security requirement, a U.S. federal agency may have a need for U.S. citizens with language proficiency. The NLSC offers multilingual speakers the opportunity to volunteer their language skills and be a bridge to their language communities. These individuals speak, listen, read and understand English and another language and make themselves available to help others when a U.S. Government requirement arises. Members can be called upon in times of need to use their interpreting, translating, teaching, and/or subject matter expertise skills to assist others in the United States and around the world during short-term assignments. The NLSC website is http://www.nlscorps.org/ (reference m) on NIPRNet.

- e. National Security Education Program (NSEP). Graduates of the NSEP programs include David L. Boren Scholars and Fellows, English for Heritage Language Speakers Scholars, and Language Flagship Fellows. All NSEP graduates are U.S. citizens and were provided Department of Defense (DoD) funding to complete specialized training in critical languages and cultures, and complete official language proficiency certification. NSEP graduates have a background in a broad range of professional fields, and have completed undergraduate and graduate level education in a vast number of academic areas. As DoD award recipients, NSEP graduates have special federal government hiring privileges to expedite adding them to the civilian ranks of DoD organizations. For more information, see http://www.nsep.gov/ (reference n) on NIPRNet.
- f. Reach-Back Assistance. The National Virtual Translation Center (NVTC) at http://www.nvtc.gov/ (reference o) on NIPRNet can provide a shared database that contains up-to-date information on available translators. It offers access to an ever increasing pool of translation resources as well as the flexibility and responsiveness in finding the right translators with the right skills at the right time. Commercial telephonic interpreting services can provide quick reaction interpretation to and from English in more than 150 languages. These services are available to provide oral interpretation and written document translation 24 hours a day, 7 days a week.
- g. Allies and Coalition Partners. While operating within a coalition may in itself present many language and cultural barriers, it may also present some solutions. Coalition partners and other allied military forces that have a focused or long standing interest in the region are likely to have a pool of individuals with foreign language proficiency and regional expertise. They also may have an extensive cultural awareness knowledge (e.g., religion, language, attitudes, customs, values, practices, biases, perceptions, and assumptions) that can be leveraged. While the risks and benefits should be weighed, the use of coalition and allied forces should be considered as a potential resource. Examples include third-party expertise in some areas of the world (e.g., Australia to the Pacific) and large immigrant populations in allied countries (e.g., Urdu speakers to the United Kingdom).
- h. Multi-language Technology Capabilities. State-of-the-art language tools may be used to augment human communication and processing capabilities. Requirements for multi-language technology will be articulated in the same manner as requirements for human language capability. There are three broad classes of multi-language technology.
 - (1) Class A (TA). Class A language tools are those that may be used to augment and enhance human performance in rendering translation of written language text and in interpretation of oral language communications.

Example: Computer-assisted translation, which integrates translation memory into word processing translation software and provides terminology management tools for the user.

(2) Class B (TB). Class B language tools are those that may facilitate communication across language barriers in the absence of adequate human translators and interpreters.

Example: Speech to Speech Translation Systems. These can be of military utility if the translation systems are developed to include vocabulary and phrases for specific military mission (e.g., checkpoint operations, base security, and counterinsurgency operations).

(3) Class C (TC). Class C language capability means any communication device that allows reach-back to government or commercial translation services.

Example: Internet connectivity among elements of the US government, academia, and the private sector. Paragraphs 5.d., 5.e., and 5.f. above provide specific Web addresses for reach-back assistance resources.

- 6. Building and Assessing LREC Capabilities. LREC capabilities are fundamentally different from traditional military requirements for the following reasons.
- a. Personnel who speak a foreign language or are familiar with a geographic region/area should not be multi-apportioned. Unlike an infantryman, pilot, or most other military occupations, LREC capabilities are employed for military operations in that region or country. For example, an Arabic interrogator would not be able to satisfy the need for a Chinese interrogator without the use of either a government or contract interpreter.
- b. Language skill levels are assessed through an authorized language examination via the Defense Language Proficiency Test (DLPT) and/or oral proficiency interviews (OPI). These skills are classified as proficiency levels in a scale from 0 to 5. These skill levels provide descriptive statements for a variety of performance criteria, and illustrate situations in which a person may function effectively. Each higher level implies control of the previous levels' functions and accuracy. The Department of Defense uses the ILR language skill level descriptions found at reference j to determine the appropriate proficiency level required for a given job. Language skill levels are in Enclosure E.
- c. SOF personnel with language skills are regionally oriented and are not employed in the traditional sense to translate or interpret. Although they are employed to execute SOF core tasks, they are still capable of being employed

effectively outside their designated region depending on the mission, the criticality of language skills to the mission, and the availability of suitable interpreters or translators. However, planners must take into consideration that SOF members may not possess a high degree of LREC skills in the area in which they are assigned to operate.

d. Understanding the task and finding the right person with the right language and/or regional expertise at the required level of proficiency can be a daunting task. Services and USSOCOM personnel managers, assisted by SLAs and their staffs, have the responsibility to determine if the right language capabilities exist in response to validated requirements. The Defense Readiness Reporting System (DRRS) hosts the Language Readiness Index (LRI), a DoD secure network-based application. The LRI is located on the DRRS home page under the DRRS LAB tab. The LRI pulls personnel information from the Defense Manpower Data Center (DMDC), including Service members' names, military occupation, unit information, and foreign language skill level capability. This allows users to quickly identify and locate all current Active Duty and Selective Reserve (SELRES) members reporting foreign language skills and who may be available to fill immediate requirements. Users can access this tool by registering for DRRS on SIPRNet at

https://drrs.ffc.navy.smil.mil/Drrs/Default.aspx (reference p). This site is not available on the World Wide Web.

ENCLOSURE K

IDENTIFYING LREC CAPABILITY REQUIREMENTS IN OPLANS, OPORDS, RFFS, AND IA REQUESTS

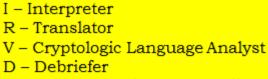
- 1. Procedures. CCMDs will specify their LREC capability requirements within security cooperation plans, "Annexes A and E" of OPLANs and OPORDs, in RFF messages, and IA requests.
- a. Critical Analysis. The ability to understand and communicate accurately with the population in the area of operations as well as having a clear knowledge of the region are invaluable skills and critical to the success of each unit in an area of operation. Planners must critically analyze a number of factors to determine the appropriate LREC capability required by units in the field. These include, but are not limited to, the following: the time element of the operation; unit tasking to include internal organization functions; the operating environment; and all likely interaction with people and organizations throughout the area of operations and over the course of the campaign. The time and space element is an important consideration, as units will likely move to different areas for varying lengths of time. As they do, their environment and the people they interact with are likely to change. The foreign language experts accompanying units or assigned to HQ may be required to interact with local or state officials. CCMDs should consider language skill levels and a rank or grade that is appropriate for the interactions. The expert will need a clearance if the job entails working with classified materials or in a classified environment. Military trained experts are often a typical choice when working with units in the field, especially in a non-permissive or combat environment. However, planners may consider civilian or contracted experts to accompany units as force protection measures allow and so long as the unit is able to properly protect these individuals. The following checklist of considerations and questions are provided as a guide to help planners think through the LREC capability requirements during operational planning.

LREC "Critical Analysis" Checklist

- 1. Consider the time and space elements of each organization in the operation.
- 2. Determine the implied and specified tasks required to meet the objectives and effects to the unit level.
- 3. Determine the force requirements to accomplish the tasks to obtain the objectives.
- a. What force elements within the organization are accomplishing the task(s)?
- b. What specific tasks and sub-tasks require foreign language, regional expertise, and/or culture capabilities?
- c. What internal organizational support functions or activities require LREC?
- 4. Determine the audience (e.g., the enemy, prisoners, allies and coalition partners, local inhabitants, or officials).
- 5. Determine the foreign languages and dialects that may be encountered.
- 6. Determine the need for interpreters, translators, regional experts, cultural advisors, or other specialists (see the definitions in Enclosure J).
- 7. Specific requirements that define the capability needed:
 - a. Language proficiency level
 - b. Clearance
 - c. Rank or Grade
 - d. Desired source (e.g., Active or Reserve, civilian, contractor)
 - e. Military training
 - f. Job description
 - g. Length of time needed
 - h. Subject area expertise
- 8. Determine whether multi-language technology capabilities are required.
- 9. Repeat for each force requirement in the plan.

Figure K1. LREC "Critical Analysis" Checklist

- b. The following fields are used in JOPES to request specific LREC capabilities. Where applicable, the associated codes are also included.
- (1) **ULN**: Unit Line Number Alphanumeric JOPES code that identifies a capability required in a plan. Use "NA" if not applicable.
 - (2) **UTC**: Unit Type Code Use "VLANG" for non-standard UTCs.
- (3) **LANGUAGE**: Full name of the language needed to support military operations.
- (4) **LANG CODE**: Language Code Three-letter code accompanying the full name of the language required. Language trigraph codes can be found at reference h.
- (5) **PERF OBJ**: Full name of the performance objective needed. Further details on performance objective skills can be found in Enclosure J.
- (6) **OBJ CODE**: Alpha code associated with a given performance objective. The performance objective codes are found in Figure K2.



N - Interrogator/HUMINT Collector

S - IO/MISO P - Diplomatic

L – Liaison

Z – Advisory

E - Training

O - Operations

A – Defense Attaché

F – Foreign Area Officer

Y – Security Assistance/Office of Defense Cooperation

M - Political-Military

X – Regional Expert

U – Unconventional Warfare

H– Foreign Internal Defense

C - Civil Affairs Officer

K – Internal Defense and Development

T - Counterterrorism

W – Combating WMD

Q – Social Scientist

Figure K2. Performance Objective Codes

- (7) **SKILL**: Numeric code that identifies the language, regional expertise and cultural skill level required for the capability. Enter skill levels for each modality in the following sequence: Listening/Reading/Speaking/Writing/Regional Expertise. If proficiency is not needed for a given modality, enter "0." For example, an entry of "20200" means an individual with ILR level 2 proficiency in listening and speaking is needed; there is no need for reading, writing or regional expertise in this example. When specifying a requirement for multi-language technology, enter "NA" in the SKILL field. Additional descriptions of language skill levels can be found in Enclosure E or reference j. Additional descriptions of regional expertise and culture proficiencies can be found in Enclosures F through I.
- (8) **SEC CLEAR**: Security Clearance Alpha code that identifies the clearance level required. The security clearance codes are found in Figure K3.

L - Indoctrinated for Sensitive Compartmented
Information (SCI) at the TOP SECRET level
K - Indoctrinated for SCI at the SECRET level
T - TOP SECRET
S - SECRET
C - CONFIDENTIAL
U - No clearance required

Figure K3. Security Clearance Codes

- (9) **GRADE**: Pay Grade 2 character, alphanumeric code identifying rank required for performing a function (e.g. "O5" for an O-5 officer, "E7" for an enlisted E-7, or "09" or "15" to specify a GS-9 or GS-15 government civilian employee. Use "NA" if not applicable.
- (10) **SVC**: Service Alpha code that identifies the Service affiliation of the capability needed. Enter "NA" if there is no preference. The Service codes are found in Figure K4.

A – USA F – USAF M – USMC N – USN P – USCG NA – Not Applicable

Figure K4. Service Codes

(11) **SOURCE**: Alpha code that identifies the source of the capability needed. Enter "NA" if there is no preference. The source codes are found in Figure K5.

M – Military

G – Government Civilian

P - Contractor

Y – Technology

H - Host Nation

A – Ally/Coalition

S - USSOCOM

NA – Not Applicable

Figure K5. Source Codes

- (12) **QTY**: Quantity Total number of personnel or technology capability required. In JOPES Automated Data Processing (ADP), use the "PAX" data field to specify personnel quantities. Specify technology quantities when defining equipment within the UTC record in JOPES ADP.
- (13) **GEN**: Gender Enter "M" for male, "F" for female, or "NA" if there is no preference.
- (14) **GEO**: Location Code A four-letter JOPES code that specifies location (refer to JOPES ADP for Codes).
- (15) **GEO NAME**: Geographic name of the location associated with the GEO code within JOPES ADP.
- (16) **RDD**: Required Delivery Date The CCDR required date for delivery of capability at the destination to support operations [C-DAY Format in JOPES, e.g., "10" = C+10]. This is entered in JOPES ADP.
- b. The required JOPES fields and formats vary depending on the request type. Additional details for each format type are included below.
- (1) Format for OPLAN: Language capability will be identified in accordance with current AP policies. OPLAN format is specified in CJCSM 3130.03 (reference q). Specify LREC requirements in OPLAN Annex A. Provide amplifying remarks as necessary to support and justify the capability required. If technology is used to electronically capture language requirements (e.g., force capability packages or force flows), then ensure the appropriate references to these files are contained within Annex A.
- (2) Format for OPORD: Language requirements will be identified in accordance with current AP policies. OPORD format is specified in reference q. Specify LREC requirements in OPORD Annex A using the following format and back-slashes to separate codes:

FORMAT: ULN/LANGUAGE/LANG CODE/PERF OBJ/OBJ CODE/SKILL/SEC CLEAR/ GRADE/SVC/SOURCE/QTY/GEN/GEO/GEO NAME/RDD

Provide amplifying remarks as necessary to support and justify the requirement.

(3) Format for RFF Messages: To request additional LREC capabilities, provide amplifying information for the unit or composition of the unit capability using the following format and back-slashes to separate the codes:

FORMAT: ULN/LANGUAGE/LANG CODE/PERF OBJ/OBJ CODE/SKILL/SEC CLEAR/ GRADE/SVC/SOURCE/QTY/GEN/GEO/GEO NAME/RDD

This does not change the overall format for an RFF message. Provide amplifying remarks as necessary to support and justify the requirement.

(4) Format for IA Requests: To request IAs with LREC capabilities, provide amplifying information for the requirement using the following format and back-slashes to separate the codes:

FORMAT: ULN/LANGUAGE/LANG CODE/PERF OBJ/OBJ CODE/SKILL/SEC CLEAR/ GRADE/SVC/SOURCE/QTY/GEN/GEO/GEO NAME/RDD

Provide amplifying remarks as necessary to support and justify the requirement. This does not change the overall format and procedures for IA requests described in reference m.

(5) Capturing Requirements in Force Capability Packages and TPFDDs: Specific guidance is provided in reference q. LREC requirements will be indicated as non-standard Unit Type Code (UTC) "VLANG" records in JOPES ADP. In the "Force Description" field (31 character limit), use the following abbreviated format separated by backslashes and beginning with the identifier "VLANG" to facilitate rapid queries:

FORMAT: VLANG/LANG CODE/OBJ CODE/SKILL/SEC CLEAR/GRADE/SOURCE/GEN

Use the existing JOPES ADP fields: "Unit Line Number," "Service," "Quantity," "GEO" code, "GEO Name," and "Required Delivery Date" to capture the additional information within the UTC. Place an "X" in the JOPES Type Unit Characteristics (TUCHA) Status Indicator to prevent the Force Description from being overwritten by TUCHA updates. The setting of the TUCHA Status Indicator is a safety precaution against losing unique information entered in the Force Description fields as currently used. There have been operational cases where such unique data has been lost without taking this action. If skill

level or other identifying requirements varies by individual, planners may consider creating a separate ULN record for each individual to discretely capture the required skills or traits. Other techniques may include use of fragmentation and force modules to capture LREC requirements. None of the above guidance changes established procedures for requesting standard UTCs that may have LREC embedded in them. However, a standard unit may be "tailored" for LREC purposes at which time it will become "non-standard" and the guidance above will apply.

(6) Security Clearance Considerations: In general, seek to assign security clearance requirements for each task at the lowest level consistent with sound force protection and operational and informational security practices. The higher the level of clearances required, the lower the number of those available with LREC skills. Planners should take careful consideration when identifying clearances required for each task to be performed, which will be dependent on the sensitivity of the information processed, operational and information security guidance, and the operating environment in which the task will be performed. For example, screening of refugees, prisoners and captured documents may be performed at the unclassified level, without security clearance, other than a national agency check for force protection purposes.

Example #1: A plan calls for a mission to maintain stability, law, and order in support of Peace Enforcement Operations (PEO) in Haiti. Any unit assigned against this mission should understand the culture and possess the ability to interact with the local populace in the native language in order to maintain the peace on the streets during patrols. However, the non-permissive urban environment will not allow the unit commander to rely on local-hire interpreters. A requirement exists for culturally aware Haitian-Creole speakers to be able to exchange greetings, provide oral law enforcement commands, and be able to ask and answer basic questions. This will be a 24/7 task assigned to approximately 20 platoon-size elements.

This information is an example of what should appear in OPLAN "Annexes A."

ULN	LANGUAGE	LANG CODE	PERF OBJ	OBJ CODE	SKILL	SEC CLEAR	GRADE	svc	SOURCE	QTY	GEN	GEO	GEO NAME	RDD
	Haitian												Haiti,	
XXXX123	Creole	HAT	Interpreter	- 1	20200	U	NA	NA	NA	2	М	ACFQ	Caribbean	10
			Class B Multi-											
	Haitian		Language										Haiti,	
XXXX124	Creole	HAT	Technology	ТВ	NA	U	NA	NA	Υ	20	NA	ACFQ	Caribbean	10

Figure K6.

This information is an example of what should appear in OPORD "Annex A."

XXXX123/HAITIANCREOLE/HAT/INTERPRETER/I/20200/U/NA /NA /NA /2/M/ACFQ/HAITI CARRIBEAN/10
XXXX124/HAITIANCREOLE/HAT/CLASSBMULTILANGTECHNOLOGY/TB/NA /U/NA / NA/Y/20/M/ACFQ/HAITI CARIBBEAN/10

For this example, the capability required is not an "existing unit." The requester would submit an IA request with amplifying lines as follows:

XXXX123/HAITIANCREOLE/HAT/INTERPRETER/I/20200/U/NA /NA /2/M/ACFQ/HAITI CARRIBEAN/10
XXXX124/HAITIANCREOLE/HAT/CLASSBMULTILANGTECHNOLOGY/TB/NA /U/NA / NA/Y/20/M/ACFQ/HAITI CARIBBEAN/10

The requester would create a non-standard UTC record in JOPES ADP, and place the following information in the "Force Description" field and other JOPES ADP fields as follows:

Force Description: VLANG/HC/I/20200/U/NA/NA/M Force Description:

VLANG/HC/TB/NA /U/NA/Y/NA

ULN: XXXX123; UTC: "VLANG" ULN: XXXX124; UTC: "VLANG"

Service: NA Service: NA Quantity: 2 Quantity: 20 GEO: ACFO GEO: ACFO

GEO Name: Haiti, Caribbean Required Delivery Date: 10 GEO Name: Haiti, Caribbean Required Delivery Date: 10

Example #2: A plan calls for a mission to maintain stability, law, and order in support of a PEO in Haiti. To enhance our strategic and tactical performance on the field, senior commanders will have to facilitate relationships between US military forces and political leaders as well as with Haitian security forces. A requirement exists for LREC capability encompassing the application of regional expertise, political-military awareness, foreign language proficiency, and professional military knowledge and experience with military activities having an economic, social, cultural, or political impact.

This information is an example of what should appear in OPLAN "Annex A."

ULN	LANGUAGE	LANG CODE	PERF OBJ	OBJ CODE	SKILL	SEC CLEAR	GRADE	svc	SOURCE	QTY	GEN	GEO	GEO NAME	RDD
			Foreign											
	Haitian		Area										Haiti,	
XXXX125	Creole	HAT	Officer	F	33335	Т	O5	Α	M	2	М	ACFQ	Caribbean	10

Figure K7.

This information is an example of what should appear in OPORD "Annex A."

XXXX125/HAITIANCREOLE/HC/FOREIGNAREAOFFICER/F/33335/T/05/A/M/2/M/ACFQ/HAITI CARIBBEAN/10

For this example, the capability required is not an "existing unit." The requester would submit an IA request for these capabilities with amplifying lines formatted as follows:

XXXX125/HAITIANCREOLE/HC/FOREIGNAREAOFFICER/F/33335/T/05/US A/M/2/M/ACFQ/HAITI CARIBBEAN/10

The requester would create a non-standard UTC record in JOPES ADP, and place the following information in the "Force Description" field and other JOPES ADP fields as follows:

Force Description: VLANG/HC/F/33335/T/O5/M/M

ULN: XXXX125; UTC: "VLANG"

Service: A Quantity: 2 GEO: ACFO

GEO Name: Haiti, Caribbean Required Delivery Date: 10

- 2. Data Collection Support to Policy, GFM, and Joint Quarterly Readiness Review Processes. All approved CCMD requirements are submitted through existing established processes. This information will be used in conjunction with Defense agency and Service input to provide a global picture for GFM and formulization of key policy decisions that will ultimately shape uniform transformation across the Services to meet warfighter demand within the JCIDS process.
- 3. Sourcing. JS J3, as the primary joint force provider, provides a joint sourcing solution recommendation for CCMD requirements to the GFMB. JS J3 will coordinate closely with Service Force Providers and other CCMDs to develop an integrated sourcing solution recommendation. JS J3 will identify sourcing shortfalls and recommend potential alternative "in lieu of" solutions to

include military, DOD civilian, contracting, and host-nation support/othernation support, or contract-in theater options for the supported CCMD consideration.

ENCLOSURE L

PART I - REFERENCES

- a. Department of Defense Strategic Plan for Language Skills, Regional Expertise, and Cultural Capabilities, 2011 2016, undated
- b. 10 USC, Sections 164 and 167
- c. DOD Instruction 5160.70, 12 June 2007, "Management of DOD Language and Regional Proficiency Capabilities"
- d. Defense Language Transformation Roadmap, January 2005
- e. DOD Directive 5124.02, 23 June 2008, "Under Secretary of Defense for Personnel and Readiness (USD(P&R))"
- f. Website, Joint Staff J-7, Universal Joint Task List Task Development Tool System (UTDT), http://utdt.js.smil.mil/utdt.html (SIPRNET accessed: 28 Dec 2012)
- g. Website, Joint Staff J-7, Joint Doctrine, Education and Training Electronic Information System (JDEIS), https://jdeis.js.mil/jdeis/index.jsp (NIPRNET accessed 28 Dec 2012)
- h. Website, Office of the Under Secretary of Defense (Personnel & Readiness) (OUSD(P&R)) Information Management, Common Human Resources Information Standards, Language Trigraph Code List, http://www.prim.osd.mil/Documents/CHRIS%20Reports/CHRIS155.pdf (NIPRNET accessed 28 Dec 2012)
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ENCLOSURE M

GLOSSARY OF ACRONYMS, ABBREVIATIONS, AND DEFINITIONS

ADP Automated Data Processing

AOR Area of Responsibility
AP Adaptive Planning

APEX Adaptive Planning and Execution

ASI Additional Skill Indicator

CBA Capabilities-based Assessment

CBRIP Capabilities Based Requirements Identification Process

CCDR Combatant Commander CCMD Combatant Command

CEWRC Civilian Expeditionary Workforce Readiness Cell
CHRIS Common Human Resources Information Standards

CI Counterintelligence

CJCS Chairman of the Joint Chiefs of Staff

CJCSI Chairman of the Joint Chiefs of Staff Instruction
CJCSM Chairman of the Joint Chiefs of Staff Manual

CONOPS Concept of Operations

DLIFLC Defense Language Institute Foreign Language Center
DLNSEO Defense Language and National Security Education Office

DLPT Defense Language Proficiency Test
DLSC Defense Language Steering Committee

DMDC Defense Manpower Data Center

DOD Department of Defense

DODD Department of Defense Directive

DPS Defense Planning Scenario

DRRS Defense Readiness Reporting System
DTRA Defense Threat Reduction Agency
DUSD Deputy Under Secretary of Defense

FAO Foreign Area Officer
FP Force Protection

FS FCB Force Support Functional Capabilities Board GCCS – J Global Command and Control System-Joint GEF Guidance for the Employment of the Force

GFM Global Force Management

GFMB Global Force Management Board

HUMINT Human Intelligence
JCB Joint Capabilities Board

JTF Joint Task Force

IA Individual Augmentee

ILR Interagency Language Roundtable

IO Information OperationsIP Intelligence PlanningIPL Integrated Priority List

ISC Integrated Security Construct JC2 Joint Command and Control

JCIDS Joint Capabilities Integration and Development System

JCS Joint Chiefs of Staff

JDEIS Joint Doctrine, Education and Training Electronic Information

System

JET JOPES Editing Tool

JOPES Joint Operation Planning and Execution System

JPEC Joint Planning and Execution Community

JS Joint Staff

JSAP Joint Staff Action Process

LOW Level of War

LREC Language, Regional Expertise and Culture MISO Military Information Support Operations

MOS Military Occupational Specialty
MSFD Multi-Service Force Deployment

NIPRNet Non-Secure Internet Protocol Router Network

NVTC National Virtual Translation Center

OASD Office of the Assistant Secretary of Defense

OEF OPERATION ENDURING FREEDOM

OIF OPERATION IRAQI FREEDOM

OND OPERATION NEW DAWN

OP Operational

OPI Oral Proficiency Interview

OPLAN Operational Plan
OPORD Operational Order
OPSDEPS Operational Deputies

OSD Office of the Secretary of Defense

OUSD Office of the Under Secretary for Defense

PEO Peace Enforcement Operations PEP Personnel Exchange Program

POW Prisoner of War

RAS Regional Affairs Specialist

REC Regional Expertise and Culture

RFF Request For Forces
SELRES Selected Reserves
SIGINT Signals Intelligence

SIPRNet Secret Internet Protocol Router Network

SLA Senior Language Authority SOF Special Operations Forces

SN Strategic National

ST Strategic Theater

TA Tactical

TSOC Theater Special Operations Command
TPFDD Time Phased Force and Deployment Data

TRADOC Training Doctrine Command
TUCHA Type Unit Characteristics
UIC Unit Identification Code
UJT Universal Joint Task
UJTL Universal Joint Task List

UTDT UJTL Task Development Tool System

USA US Army
USAF US Air Force
USCG US Coast Guard

USD Under Secretary of Defense

USMC US Marine Corps

USN US Navy

USSOCOM US Special Operations Command

USSTRATCOM US Strategic Command

USTRANSCOM US Transportation Command

UTC Unit Type Code

WMD Weapons of Mass Destruction